

Eaglesoft

Connect Practice Evolved to Eaglesoft on your own server. The tool finds the database itself.

10 minutes

one Windows PC
no admin rights
outbound only

BEFORE YOU START

- ✓ **Run it on the Eaglesoft server** · Windows 10, 11 or Windows Server, on the machine that holds the Eaglesoft database. This is the one requirement that matters most; a workstation cannot read the database directly.
- ✓ **A PC that stays on** · The tool syncs on a schedule, so the machine should stay powered on and signed in. Installs per-user, so no administrator rights.
- + **A read-only database login RECOMMENDED** · Most practices need nothing here, because the tool detects a working read-only login on its own. If it cannot, it asks, and we can do that part with you.
- ✓ **Eaglesoft installed and running** · Its SQL Anywhere service must be running. Practice Evolved Sync detects the data source and connects by itself.
- ✓ **Outbound HTTPS only** · Port 443 out to app.practiceevolved.com. Nothing inbound, no port forwarding, no VPN, no static IP.

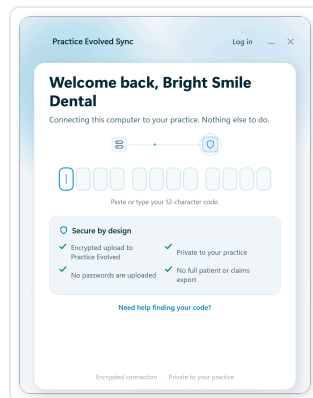
Install it

1 Install Practice Evolved Sync

Download it on the practice computer from app.practiceevolved.com/downloads/PracticeEvolved-Sync.exe. It installs for the current user, so no administrator rights and no IT ticket are needed. Run it on the computer your practice software runs on, or the server it talks to.

2 Paste your setup code

The tool opens straight onto the code screen. Paste the 12-character code from the email that linked you here. It checks itself as soon as the last character lands - there is no button to press - and greets you by your practice name. Then confirm what your practice is called. We fill it in from your sign-up, so usually you just press Continue; your email is already on file and is not asked for again.



Paste the code; the tool recognises your practice and connects itself.

3 Watch your dashboard fill in

Sign in at app.practiceevolved.com. Open claims, A/R, denials and write-offs to review start appearing within minutes of the first sync. A large practice's first sync can take a while; it runs in the background, so let it finish.

What it does

- Everything Practice Evolved Sync sends is encrypted in transit.
- The connection is outbound only. Nothing is opened for inbound access, and no port needs forwarding.
- Practice Evolved Sync runs quietly in the system tray, starts with Windows, and keeps itself and its sync engine up to date.

If it does not connect

The tool cannot find Eaglesoft It is almost always running on a workstation rather than the server. Install it on the machine that holds the Eaglesoft database.

Could not connect to the practice database The SQL Anywhere service is stopped, or the detected login is not accepted. The tool re-detects on its own; if it keeps failing, send us your setup details from the Connection screen.

The dashboard still shows sample data The first sync has not landed yet. Leave the tool running; the Connection screen states the real reason if one is blocking it.